



Client Accounting Advisory Services

*MAYBE IT'S TIME TO **PASS THE BATON***



THE PYA DIFFERENCE

PYA is a “Top 100” certified public accounting firm, and is listed as one of America’s Best Tax and Accounting firms by Forbes. We got here by earning our clients’ trust. They lean on us, and we go the distance, helping develop strategies for running successful businesses amid growing regulation and risk. It’s a reputation we’ve earned over nearly four decades serving clients. It’s a responsibility we take seriously.

Over the past decade, organizations of all sizes, and across all industries, have realized the benefits of outsourcing all or a portion of their accounting function. PYA offers an unsurpassed solution and unique approach to client accounting advisory services, deploying the comprehensive and collective expertise of our team of experienced accounting professionals. Our full-service team helps clients uncover strengths, identify opportunities, and guard against risky moves or missteps. Using cutting-edge cloud-based technology, we partner with our clients to deliver consistent, cost-effective, trusted accounting services, so they can focus on the other aspects of running their businesses.

PYA MAYBE IT’S TIME TO PASS US THE BATON

INDUSTRIES SERVED

- Healthcare Providers

► Technology

► Restaurant and Hospitality

► Manufacturing

► Family Business
- Real Estate

► Retail

► Nonprofit

► Private Equity/Venture Capital

► Commercial Services

CAAS SERVICES

TRANSACTIONAL

Write-up

Reporting and Attestation:

- General ledger/trial balance
- Cash reconciliation
- Financial statements

Business Process Outsourcing

Business Process Outsourcing:

- Accounts payable/bill payment
- Accounts receivable/collections
- Cash management and reconciliation

Virtual Controllershship

Virtual Controllershship:

- Financial statement analysis
- Comparative reporting
- Budgeting

Collaborative Advisory Services— Virtual CFO

Virtual CFO:

- Financial strategy
- Financial modeling
- Market analysis

Source: CPA.com Client Advisory Services (CAS) Roadmap Workshop.

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PYA has quickly become a trusted partner to The Restoration House. They aren’t just our accountants; they understand how to effectively communicate the critical financial information our board and I need to manage and lead effectively. For example, the PYA team successfully executed our vision to create a unique financial dashboard that allows us to easily spot trends, challenges, and opportunities. They are always responsive to our questions and requests. Without a doubt, they are a vital proactive member of our team.

- Daniel Watson,
Co-Founder and Executive Director,
The Restoration House



40% FEMALE OWNERSHIP
Over 2x the average of similarly sized firms
- Inside Public Accounting



Help is our culture. Relationships are our passion.



In our hearts, we are a service organization—service to our clients, to our industries, to our communities, and to each other. Based on decades of our stories, these core values are what set us apart. They come from within—reflections of our people and our commitment to helping however we can.



The PYA Way

We Are Radically **Responsive**.

We Strive for **Excellence** (Not Perfection).

We Are **Compassionate**.

We Are Lifelong **Learners** and **Teachers**.

Integrity Is Non-Negotiable.

We Are **Authentic**.

We Are **Honest**.

